



5 March 2020

UPDATE ON RE-LISTING

Since Northern Mining Limited (the “Company”) was delisted from the ASX on 3 February 2020, the Board is preparing an application to list on the National Stock Exchange of Australia (“NSX”).

The Board is pleased to announce that it has engaged the following professional parties to assist with the necessary shareholder approval for the acquisition of Cogent Commercial Limited (the “Transaction”) and subsequent listing process.

Roles	Professional Parties
IPO manager and shareholder meeting coordinator	Minerva Corporate Pty Ltd
Legal Adviser for Australian Law	Piper Alderman
Independent Expert	Moore Stephens Perth Corporate Services Pty Ltd
Legal adviser for New Zealand Law	Dentons Kensington Swan
Investigating Accountant	A D Danieli Audit Pty Ltd

The Company had previously obtained NSX’s preliminary approval to proceed with the lodgement of a listing application and prospectus, and the necessary documentation for the Transaction is currently being drafted. As the Transaction is a related party transaction, a general meeting will be called to consider and approve the Transaction.

The Company will provide further updates to shareholders in due course.

For and on Behalf of the Board.